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FINANCIAL ASSISTANCE PROGRAMS FOR WATER, WASTEWATER AND SOLID WASTE PROJECTS IN MONTANA

Program Name	Eligible Applicants	Eligible Projects	Local Match Required	Planning Costs Covered?	Amount of Funds Available Per Project	Loan Repayment Period	Ranking Criteria	Funding Cycle (Deadline)	Special Requirements and Additional Information	Program Contact
MONTANA AND FEDERAL AGENCIES ACCEPTING THE UNIFORM APPLICATION										
U.S. Rural Development- US Department of Agriculture (USDA) a. Water and Environmental Loan and Grant Program b. Pre-Development Grants c. Search Grants	a., b., c. Counties & Municipalities, Water/Sewer Districts, Federally recognized Indian Tribes and Non Profits - Associations	a. Water, Wastewater, Storm water, and Solid Waste Systems (Construction, Repair, Expansion) b. Planning c.	a. No b. Yes (25%) c. No	Yes, reimbursement as part of total project costs	a. Ratio dependent upon user rates, no limit or maximum for loans, 75% maximum grant b., c. \$30,000	a. 40 years or life of facility	Priority given to: Under 1,000 in population, Low income, Health hazards, and Extended service to additional rural users	Open-cycle	Population <10,000 Applicants must be unable to finance the project by use of commercial credit at reasonable rates and terms www.usda.gov	Steve Troendle USDA/Rural Development 2229 Boothill Ct. Bozeman, MT 59715 406-585-2520 steve.troendle@mt.usda.gov
Montana Department of Natural Resources and Conservation (DNRC) Renewable Resource Grant & Loan Program (RRGL) a. Renewable Resource Grants and Loans b. Project Planning Grants c. Emergency Grant Program	a., b. & c. Government entities (Includes Indian Tribes)	a., b. & c. Renewable Resource Conservation, Management, Development, and Preservation Projects	a., b. and c. No	a. & b. Yes c. No	a. Grants (Public) Up to \$125,000 a. Loans (Public) No maximum b. up to \$25,000 c. up to \$30,000	a. (Loans) 20 Years or less.	a. Resource benefits financial feasibility, project management, technical feasibility, b. Resource benefits c. Urgency and financial need.	a. Applications due on May 15 of even numbered years. b. as funding is available c. Open	a. Projects must conserve, manage, develop, or preserve a renewable resource. b. Preliminary engineering, planning, or other activities leading to a renewable resource project. c. Emergency projects that result in property damage or legal liability dnrc.mt.gov/Conservation/Grant-and-Loan-Programs/Renewable-Resource-Grants-and-Loans/	DNRC – RRGL Program 1539 11th Avenue, PO BOX 201601 Helena, MT 59620 Lindsay Volpe 406-444-9766 lmvolpe@mt.gov
Montana Department of Environmental Quality (DEQ) a. Water Pollution Control State Revolving Fund Loan (WPCSRF) b. Drinking Water State Revolving Fund Loan Program (DWSRF) Loans	a. Municipalities for wastewater projects - Municipalities and private entities for nonpoint source projects. b. All community public water systems.	a. Wastewater projects that solve water quality problems. b. Drinking water projects that achieve compliance with the Federal Safe Drinking Water Act.	a. No b. No	a. Yes b. Yes	a. & b. 100% of eligible project costs can be borrowed; ability to repay loan must be shown. Partial principal forgiveness may apply.	a. 30 years or less. Cannot exceed design life. b. 20 years or less. Qualifying disadvantaged communities are eligible for loan terms of up to 30 years and term cannot exceed the design life. a. & b. Up to 3 years for interim financing.	a. Impairment of water uses, extent project will restore water quality, public health improvement and readiness to proceed. b. Protect public health, comply with the Federal Safe Drinking Water Act, system affordability	a. & b. Open-cycle	a. & b. Projects must be included on the Project Priority List and Intended Use Plan; must demonstrate ability to repay loan. Must meet all Federal SRF requirements b. Organizational capacity is adequate to maintain compliance with the Federal Safe Drinking Water Act. www.deq.mt.gov	DEQ – State Revolving Fund 1520 E 6th Avenue PO BOX 200901 Helena, MT 59620 a. Mike Abrahamson (WPCSRF) 406-444-6776 mabrahamson@mt.gov b. Jake Goettle (DWSRF) 406-444-6824 jake.goettle@mt.gov
Montana Department of Commerce (DOC) Community Development Block Grant Program (CDBG) a. Public & Community Facility Grants b. Community Planning Grants c. Economic Development Grants (Federal grant administered by Commerce)	Incorporated cities and towns, and counties. Note: Counties may apply on behalf of water/sewer district, tribal utility authorities, cities and town, and NGOs.	a. Public infrastructure improvements such as water, wastewater, solid waste, hookup fees and assessments, and improvements to community spaces not used for government business such as senior centers, food banks, and community centers. b. Planning documents such as PER, PAR, CIP, growth policy update, housing study, master plans. c. Projects that create or retain jobs for at least 51% low and moderate – income individuals	Yes a. 25% local match) b. 1 to 3 match (33% match) c. Contact the program	Yes, for costs associated with engineer and grant administration.	a. \$750,000 b. Up to \$50,000 c. Contact the program	C. Contact the program.	Community planning assessment, project need, concept and technical design, community efforts, financial assistance, benefit to low and moderate income	a. Annual competition-spring of the year b. & c. Contact the program	a. At least 51% of the beneficiaries of a project must be low or moderate income. b. Planning such as PER, CIP & community development planning. See website for eligibility options. comdev.mt.gov	Infrastructure: Jeanette Blize, Outreach Coordinator, Community MT, 406-841-2782 jbize@mt.gov Community Facilities: Rosie Goldich, CDGB Coordinator, Community MT, 406-841-2787 rose.goldich@mt.gov Mackenzie Espeland, Community & Economic Development Supervisor, Community MT, 406-841-2794 mackenzie.espeland@mt.gov
Montana Department of Commerce Montana Board of Investments INTERCAP Loan Program Loans	Local government units, Special Purpose Districts, Water/Sewer Districts And Tribal governments	Water & Wastewater Systems, Solid Waste (Construction, repair, expansion, equipment, vehicles, planning, interim financing)	No	Yes	100% of eligible projects can be borrowed; ability to repay loan must be shown. Over \$3 million on a case by case basis.	Up to 15 years	No ranking criteria. Board examines applicant's financial profile and repayment ability.	Continuous cycle	www.investmentmt.com	MT DOC Board of Investments PO BOX 200126 Helena, MT 59620 Louise Welsh 406-444-0891 lwelsh@mt.gov

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Montana Department of Commerce (MCEP) Montana Coal Endowment Program a. Infrastructure Planning Grants b. Construction Grants c. Emergency Grants	Incorporated cities and towns, counties, water, sewer and solid waste districts, and federally recognized tribal governments.	Drinking water systems, wastewater treatment, sanitary or storm sewers, solid waste systems, and bridges.	a. Yes, typically 50%, which can include other grants associated with engineer and grant administration. b. Yes, 20% of total project cost c. Local participation required.	a. Yes, for costs associated with engineer and grant administration. b. Up to \$750,000 c. \$15,000 - \$30,000		Health and Safety, financial need, technical design, planning and management, other funding for the project, economic development, and community support.	a. Applications accepted in spring in odd numbered years until approved by Legislature. b. Funding approved by the Legislature. Awards approved by Commerce. c. Funding approved by Legislature. Awards approved by Commerce.	a. Spring of even numbered years. b & c. Applications accepted in spring by Legislature. b. Funding approved by the Legislature. Awards approved by Commerce. c. Funding approved by Legislature. Awards approved by Commerce.	Jeanette Blize, Outreach Coordinator, Community MT, 406-841-2782, blize@mt.gov Alisha Ollerman, Planning Specialist, Community MT, 406-841-2226, ollerman@mt.gov Jeanette Blize, Outreach Coordinator, Community MT, 406-841-2782, blize@mt.gov	
Montana Department of Commerce State-Local Partnership Act (SLIPA)	MT incorporated cities and towns	Water, wastewater, fire suppression, streets, roads, bridges, landfills, streetlights, airports, public grounds, and buildings	25% of total project cost	Amount allocated to each city/town based on formula in HB 355	Not Applicable		One time only funding, recommend applications be submitted by March 30, 2024, but may be accepted after that		Collin Zollinger, Community MT Infrastructure Program Specialist, 406-841-2756, collinzollinger@mt.gov Ashly Amato, Community MT Infrastructure Program Specialist, 406-841-2910	
U.S. Economic Development Administration (EDA) Public Works Grants (Federal)	Municipalities, Counties, Indian Tribes, nonprofits	Water and Wastewater Systems	Yes	Yes, under the Technical Assistance Program	Generally, not to exceed \$3,000,000, but may be waived in special circumstances.	Not Applicable	Investment priorities found on https://www.eda.gov/funding/investment-priorities	Applications accepted at any time.	Project tied to economic development, job creation, or retention. Must comply with federal regulations www.eda.gov	Aaron Pratt PO BOX 10032 Bozeman, MT 59719 406-599-9795 opratt@eda.gov
U.S. Army Corps of Engineers (USACE) Rural Montana Environmental Infrastructure and Resource Development Program (Section 595, WRDA 1999), funding assistance.	Public entities (Includes Indian Tribes)	Wastewater treatment and related facilities, water supply and related facilities, environmental restoration and surface water resource protection and development.	75% federal/25% local cost share.	Planning costs can count towards local cost share or can be reimbursed, even when incurred prior to signing a project partnership agreement.	No specific amount per project, but typically no more than \$1,500,000. Funding for this program varies year to year.	Not Applicable		No specific deadline. Funds are announced in Plan, and projects receiving funds are notified, funding tied to federal fiscal year appropriation process.	USACE Omaha District 1616 Capitol Avenue Omaha, NE 68102-4901 888-835-5971 or 402-995-2702 hqplanning@usace.army.mil	
U.S. Army Corps of Engineers (USACE) Technical Assistance Programs (a. Planning Assistance to States & Tribes (Sec. 22, WRDA 74) b. Flood Plain Management Services Program (FPMs) (Sec. 206, Flood Control Act (FCA) of 1960)	States, local governments, federally-recognized Indian Tribes, non-federal entities (w/local government support)	Broad range of water resource issues. These programs are planning level only and do not lead to construction.	a. 50% federal; 50% non-federal federal b. 100% federal	These studies are inherently planning level studies only. Refer to information on the local match required.	Federal limit: a. \$2 million for each state or Tribe per year b. \$1 million per year	Not Applicable	USACE discretion within available funds.	No specific deadline, but federal share is appropriated process.	Interested sponsors should submit a letter of request. More information can be found at www.nwo.usace.army.mil/Missions/CivilWorks/Planning.aspx	Planning Branch USACE, Omaha District 1616 Capitol Avenue Omaha, NE 68102 402-995-2701 402-995-2680 hqplanning@usace.army.mil

ADDITIONAL FEDERAL FUNDING PROGRAMS

ADDITIONAL STATE FUNDING PROGRAMS

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Montana Department of Natural Resources and Conservation Reclamation & Development Grants a. RDG Project Grants b. RDG Planning Grants	Government Agencies (Includes Indian Tribes)	Reclamation of land, water or public infrastructure affected by mining or hazardous waste sites	No	a. Some b. Yes	a. Up to \$500,000 b. Up to \$50,000	Not Applicable	a. & b: Reclamation results in natural resource benefits; need and urgency; appropriate technical design; project management; and financial feasibility.	a. Applications due May 15 of even numbered years. b. As funds are available.	a. Primary purpose is to reclaim land damaged by resource extraction. Also, funds projects that meet a crucial state need. b. Funds available for site investigations and project planning dnrc.mt.gov/Conservation/Grant-and-Loan-Programs/Reclamation-and-Development-Grants/	Samantha Treu 1539 11th Avenue PO BOX 201601 Helena, MT 59620 406-444-3369 samantha.treu@mt.gov
Department of Commerce (DOC) Montana Coal Board Grant Program	Counties & Municipalities, Local Government Units, State Agencies, Special Districts, Water/Sewer Districts, federally recognized Indian Tribes	a. Water, wastewater, solid waste systems, roads, bridges, road equipment, planning, other types of projects that are impacted by coal development.	Financial need and local effort are considerations.	Yes, for costs associated with engineer and grant administration.	a. No limit	a. Not Applicable	Planning, need, severity of impact, availability of funds, and degree of local effort.	a. Continuous cycle, applications due 45 days prior to quarterly meetings.	Areas experiencing impacts from coal development or decline. Funding approved by Coal Board. comdev.mt.gov	Community Development Division Staff 301 S Park Avenue, PO Box 200523 Helena, MT 59620 406-841-2770 doccdd@mt.gov
U.S. Indian Health Service (IHS) Sanitation Facilities Construction Program Grants (Federal)	Federally-recognized Indian Tribes	Water and sewer facilities for new non-HUD funded housing; Funding to correct sanitation deficiencies.	No, but points are added for contributions to project.	Planning is provided by IHS engineers.	\$15,000 to \$40,000 limit per home, depending on situation.	Not Applicable	Deficiency level, O&M capability, Tribal Priority, Capital Cost, Health Impact, Previous Service from Federal Agencies, and other considerations.	May 1 of each year	See Ranking Criteria on website www.ihs.gov	Todd Rydquist U.S. Public Health Service Director Sanitation Facilities Construction Billings Indian Health Service 2900 4 th Ave North, Billings, MT 59107 todd.rydquist@ihs.gov 406-247-7100
FEMA – Hazard Mitigation Grant Program	States; Tribes; Local governments are eligible subapplicants and can sponsor applications on behalf of individuals, businesses and private nonprofits to submit to the applicant	FEMA offers a variety of disaster assistance programs with different eligibility requirements. HMGP provides funds to states, tribes, and local communities after a disaster declaration to protect public or private property through various mitigation measures. Hazard mitigation includes long-term efforts to reduce the impact of future events.	Yes. 25% non-federal match		Funding is limited based on the total costs of the disaster.	Not Applicable	Project subapplications submitted for consideration for BRIC funding must be consistent with the goals and objectives identified in the current, FEMA-approved State or Tribal (Standard or Enhanced) Hazard Mitigation Plan along with the local or tribal hazard mitigation plan for the jurisdiction in which the activity is located.	Varies - these applications cycles open up post-disaster	https://www.fema.gov/pre-disaster-mitigation-grant-program	Sara Hartley (Montana DES) 406-324-4794 Sara.Hartley@mt.gov
FEMA - Pre-Disaster Mitigation Grants This program is being replaced with the FEMA Building Resilient Infrastructure and Communities Grant Program (BRIC)	States; Tribes; Local governments are eligible subapplicants and can sponsor applications on behalf of homeowners to submit to the applicant	This program awards planning and project grants and provides opportunities for raising public awareness about reducing future losses before disaster strikes. Mitigation planning is a key process used to break the cycle of disaster damage, reconstruction, and repeated damage.	Yes. 25% non-federal match	Yes	Funding is limited based on a formula of obligations from the Disaster Relief Fund from the previous year for all active disasters, not just one disaster. The percentage for BRIC is 6% and is available nationwide. Individual projects are limited to a federal share of \$10 million.	Not Applicable	Projects submitted for BRIC funding must be consistent with the goals and objectives identified in the current, FEMA-approved State or Tribal (Standard or Enhanced) Hazard Mitigation Plan along with the local or tribal hazard mitigation plan for the jurisdiction in which the activity is located. The BRIC Program is a competitive grant program and FEMA program is a competitive grant program. FEMA awards based on project	Varies; Typically January 31	https://www.fema.gov/pre-disaster-mitigation-grant-program This program is transitioning to the FEMA Building Resilient Infrastructure and Communities program: BRIC.	Sara Hartley (Montana DES) 406-324-4794 Sara.Hartley@mt.gov

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FEMA - Flood Mitigation Assistance	States; Tribes; Local governments are eligible subapplicants and can sponsor applications on behalf of homeowners to submit to the applicant	This program provides funding for projects and planning that reduces or eliminates long-term risk of flood damage to structures insured under the National Flood Insurance Program (NFIP). The goal of the program is to reduce or eliminate flood risk of severe repetitive and repetitive flood damage to buildings insured by the NFIP.	Yes. 25% non-federal match	Yes	Funds available are dependent on what is appropriated on an annual basis. Up to \$10 million may be available for community flood mitigation projects	Not Applicable	Projects must be consistent with the goals and objectives identified in the current, FEMA-approved State or Tribal Hazard Mitigation Plan along with the local or tribal hazard mitigation plan for the jurisdiction in which the activity is located. FEMA program is a competitive grant program. FEMA awards based on project ranking and the eligibility and cost-effectiveness of the project.	Varies; Typically January 31	https://www.fema.gov/flood-mitigation-assistance-grant-program	Sara Hartley (Montana DCS) 406-324-4794 Sara.Hartley@mt.gov
PROGRAMS SPECIFICALLY FOR FUNDING TRIBAL PROJECTS										
U.S. Environmental Protection Agency (EPA) a. Clean Water Act (CWA) b. Safe Drinking Water Act (SDWA) Indian Set Aside Grants (Federal)	Federally-recognized Indian Tribes	Indian homes served by community facilities or that could be consolidated into community facilities. Fund construction for water & wastewater facilities that serve Indian Tribes.	No	Yes	No limit, but typically less than \$750,000	Not Applicable	a. IHS Sanitation used. b. Improvements in: public health, public safety, ability to comply, environment, adequacy, efficiency, and utility capacity.	Usually the end of March each year.	Tribes may choose a direct grant from EPA or enter into an agreement with EPA and IHS to transfer funds to IHS, who then administers the project. www.epa.gov	Bruce Cooper U.S. EPA Region 8 Tribal Solid Waste Coordinator 1595 Wynkoop St. Denver, CO 80202 303-312-6135 Cooper.bruc@epa.gov
TECHNICAL ASSISTANCE PROVIDERS										
Midwest Assistance Program (MAP) Provides free technical assistance for water, wastewater, and solid waste needs	Montana rural communities and tribal nations		N/A	N/A	N/A	N/A		N/A	www.map-inc.org/	Chad Thompson Regional Field Manager Bozeman, MT 59771 619-387-6344 cthompson@map-inc.org
Montana Rural Water Systems Water & Waste Water Technical Assistance and Training, Source Water Protection - USDA EPA Water Training, Septic, and Wastewater Program	All Public Water Supply Systems		N/A	N/A	N/A	N/A		N/A	www.mrws.org/ Circuit Riders serve populations less than 10,000, all other programs serve all public water supplies	John Camden 525 Central Ave M6 Great Falls, MT 59401 406-454-1151 MTRuralWater@mrws.org

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